**BETTERLIFE PHARMA INC.**

May 28, 2021

Canadian Securities Exchange

100 - 535 Thurlow Street, Suite 1122

Vancouver, British Columbia, V6E 3L2

Dear Sirs/Mesdames:

**Re: BetterLife Pharma Inc. (the “Company”)**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, the Company has received $6,325,000 from the issuance of 15,812,500 units, consisting of 15,812,500 common shares and 15,812,500 share purchase warrants, in connection with the transactions outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated May 28, 2021.

Yours very truly,

**BETTERLIFE PHARMA INC.**

*/s/ Moira Ong*

Authorized Signatory