

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: _____ ePlay Digital Inc. _____ (the "Issuer").

Trading Symbol: EPY

Date: March 24, 2021

1. New Options Granted:

Date of Grant: March 24, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
First Serve	Consultant	No	400,000	\$0.23	March 24, 2023	Nil
Mohammed Iqbal	Consultant	No	200,000	\$0.23	March 24, 2023	Nil
Michael C. Smith	Consultant	No	200,000	\$0.23	March 24, 2023	Nil
Pro Stergiou	Consultant	No	50,000	\$0.23	March 24, 2023	Nil

Total Number of optioned shares proposed for acceptance: 850,000.

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Sheldon Inwentash	500,000	\$0.24	Mar 19, 2021	Mar 19, 2024
Pacific Blue Holdings Ltd	100,000	\$0.24	Mar 19, 2021	Mar 19, 2024
Mike Parmar	125,000	0.24	Mar 19, 2021	Mar 19, 2024
Aaron Lamkin	1,000,000	\$0.05	13-Aug-20	13-Aug-22
Byron Coulthard	150,000	\$0.05	25-Mar-20	25-Mar-23
Grant Atkins	200,000	\$0.05	25-Mar-20	25-Mar-23
Lew Turnquist	500,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Manfred von Nostitz	500,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Trevor Doerksen	500,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Ray Brown	200,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Robert Horry	200,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Lindsay McCormick	200,000	\$0.10	Aug 12, 2019	Aug 12, 2023
Alexander Cox	500,000	\$0.10	Apr 17, 2019	Apr 17, 2023
Ismail Fattah	500,000	\$0.15	Feb 15, 2019	Feb 15, 2023
Grant Atkins	35,200	\$0.15	Nov 7, 2018	Nov 7, 2022
Ray Brown	44,000	\$0.15	Nov 7, 2018	Nov 7, 2022
Trevor Doerksen	264,000	\$0.15	Nov 7, 2018	Nov 7, 2022
Arturo Gomez	19,556	\$0.15	Nov 7, 2018	Nov 7, 2022
Robert Horry	44,000	\$0.15	Nov 7, 2018	Nov 7, 2022
Bonnie Kim	19,556	\$0.15	Nov 7, 2018	Nov 7, 2022
Lindsay McCormick	44,000	\$0.15	Nov 7, 2018	Nov 7, 2022
Navid Rezaei Sarchoghaei	19,556	\$0.15	Nov 7, 2018	Nov 7, 2022
Dong Shim	73,333	\$0.15	Nov 7, 2018	Nov 7, 2022
Lew Turnquist	64,533	\$0.15	Nov 7, 2018	Nov 7, 2022
Manfred von Nostitz	64,533	\$0.15	Nov 7, 2018	Nov 7, 2022
Kaelan Davidison	19,556	\$0.15	Nov 7, 2018	Nov 7, 2022
Phil Chen	500,000	\$0.15	Nov 7, 2018	Nov 7, 2022
Grant Atkins	35,200	\$0.19	14-Nov-17	14-Nov-22
Ray Brown	44,000	\$0.19	14-Nov-17	14-Nov-22
Trevor Doerksen	264,000	\$0.19	14-Nov-17	14-Nov-22
Arturo Gomez	19,556	\$0.19	14-Nov-17	14-Nov-22
Robert Horry	44,000	\$0.19	14-Nov-17	14-Nov-22
Bonnie Kim	19,556	\$0.19	14-Nov-17	14-Nov-22
Lindsay McCormick	44,000	\$0.19	14-Nov-17	14-Nov-22
Navid Rezaei Sarchoghaei	19,556	\$0.19	14-Nov-17	14-Nov-22

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Dong Shim	73,333	\$0.19	14-Nov-17	14-Nov-22
Manfred Von Notstitz	64,533	\$0.19	14-Nov-17	14-Nov-22
Lew Turnquist	64,533	\$0.19	14-Nov-17	14-Nov-22
Scott Valentine	15,000	\$0.19	14-Nov-17	14-Nov-22

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A
- (b) State the date of the news release announcing the grant of options. N/A
- (c) State the total issued and outstanding share capital at the date of grant or amendment. 84,527,789
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. 9.4%
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. 608,689
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. \$0.10
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated March 24, 2021.

Trevor Doerksen

Name of Director or Senior
Officer

/s/ "Trevor Doerksen"

Signature

Director and CEO

Official Capacity