

AGRAFLOA ORGANICS INTERNATIONAL INC.

810 – 789 West Pender Street

Vancouver BC V6C 1H2

Tel: 604.687.2038

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Amendment of SUHM Purchase Agreement, Amendments on Convertible Debentures, Debenture Interest Payments and Debt Settlement Transactions

Dated: February 11, 2021

AgraFlora Organics International Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listing Issuer has closed the above-referenced transactions.

AGRAFLOA ORGANICS INTERNAITONAL INC.

Date: February 11, 2021

Signed: “Peter Nguyen”
(Signature)

Peter Nguyen
(Print Name)

CFO
(Print Office)