

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

TransCanna Holdings Inc. (the “Listed Issuer”) hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 29, 2021

Signed: *Stephanie Wesik*
(Signature)

Stephanie Wesik
(Print Name)

President
(Print Office)