

# FORM 11

## **NOTICE OF PROPOSED RSU GRANT**

Name of Listed Issuer: Bam Bam Resources Corp. (the "Issuer").

Trading Symbol: BBR

Date: November 16, 2020

### **1. New RSUs Granted:**

Date of Grant: November 16, 2020

<b>Position (Director/ Officer/ Employee/ Consultant/ Management Company)</b>	<b>Insider Yes or No?</b>	<b>No. of RSUs</b>	<b>Expiry Date</b>	<b>No. of RSUs/Option s in Past 12 Months</b>
Director	Yes	200,000	Nov 16, 2021	Nil
Officer	Yes	100,000	Nov 16, 2021	Nil
Officer	Yes	25,000	Nov 16, 2021	Nil
Consultant	No	25,000	Nov 16, 2021	Nil
Consultant	No	25,000	Nov 16, 2021	200,000
		<b>375,000</b>		

Total Number of RSUs proposed for acceptance: 375,000

### **Other Presently Outstanding Options/RSUs:**

<b>Name of Optionee</b>	<b>No. of Optioned Shares<sup>(1)</sup></b>	<b>Exercise Price</b>	<b>Original Date of Grant</b>	<b>Expiry Date</b>
Consultants	50,000	\$0.60	April 15, 2020	April 15, 2021
Consultants	130,000	\$1.60	May 25, 2020	May 25, 2021
Consultants	200,000	\$0.58	Nov 2, 2020	Nov 2, 2021

(1) Set out number of optioned shares for each grant with different terms.

**3. Additional Information**

- (a) If shareholder approval was required for the grant of RSUs (including prior approval of a RSU plan), state the date that the shareholder meeting approving the grant was or will be held.

The shareholders of the Company approved the RSU Plan on December 2, 2019.

- (b) State the date of the news release announcing the grant of RSUs.

November 16, 2020

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

21,619,151

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options/RSUs, including new options/RSUs, amended options/RSUs and other presently outstanding options/RSUs.

3.49%

- (e) If the new RSUs are being granted pursuant to an RSU plan, state the number of remaining shares reserved for issuance under the plan.

1,406,915

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.50

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

**4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

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**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT  
OR AMENDMENT**

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: November 16, 2020

David Greenway  
Name of Director or Senior Officer

*“David Greenway”*  
Signature

President & CEO  
Official Capacity