

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: ImagineAR Inc. (the "Issuer").

Trading Symbol: IP

Number of Outstanding Listed Securities: 116,372,138

Date: April 2020

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On April 1st, 2020, the Company announced they have partnered with the Louisville Bats to help support local restaurant partners whose operations have been affected by the Coronavirus pandemic. The initiative, "Buddy's Curbside Pick Up," offers the chance to win a variety of great Louisville Bats prizes by simply ordering curbside pickup from a participating restaurant and sharing a picture of your trip on social media with a special hashtag

On April 9th, 2020, the Company announced that pursuant to a directors' resolution and shareholder approval at its recent AGSM, it will change its name to ImagineAR Inc.

There will be no change to the symbol. The Company's common shares will continue to trade under the ticker "IP" on the Canadian Securities Exchange (the "CSE"). The CSE will publish a bulletin announcing the effective date of the change in the Company's name and it is anticipated that the common shares will begin trading under the new name on or about Tuesday, April 14th, 2020. The CUSIP number assigned to the Company's shares following the name change is 45250P106 (ISIN:CA45250P1062).

No action is required to be taken by shareholders with respect to the name change. Outstanding share certificates are not affected by the name change and do not need to be exchanged

On April 24th, 2020, the Company provided an update on the status of the filing of its interim financial statements and accompanying management's discussion and analysis and related CEO and CFO certificates for its interim consolidated financial statements for the period ended February 29th, 2020 (collectively "Quarterly Filings").

On March 18th, 2020, the Canadian Securities Administrators (CSA) announced that they will provide issuers with a 45-day filing extension for filings required on or before June 1, 2020 to allow issuers the time needed to focus on the many other business and financial reporting implications of COVID-19. ImagineAR will rely on this exemption with respect to the Annual Filings in accordance with BC Instrument 51-515, Temporary Exemption from Certain Corporate Finance Requirements.

The Company is continuing to work diligently and expeditiously to file its Interim Filings before June 15, 2020. In the interim, management and other insiders of the Company are subject to a trading black-out policy that reflects the principles in section 9 of National Policy 11-207 Failure to-File Cease Trade Orders and Revocations in Multiple Jurisdictions.

On April 29th, 2020, the Company announced the signing of a five year \$300,000USD licensing agreement to provide its Augmented Reality Platform to SlapItOn for the launch of their new line of interactive products featuring social media leaders, athletes and celebrities. In addition to the five-year licensing fee, the agreement also provides for program management fees over the term which can significantly increase the annual revenue.

On April 29th, 2020, the Company also announced the launch of a "CEO Verified" Discussion Forum on AGORACOM. The forum will serve as the Company's primary social media platform to interact with both shareholders and the broader investment community in a fully moderated environment.

For more information on any of the above please see the corresponding CSE and SEDAR filed news releases for the Company on the dates provided above).

2. Provide a general overview and discussion of the activities of management.

Management continues to focus on developing, marketing, and selling its ImagineAR™ enterprise augmented reality software mobile application, SDK, and platform in the United States.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

This section is not applicable to the Issuer.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

This section is not applicable to the Issuer.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

See section 1 above, there are no related person relationships.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

This section is not applicable to the Issuer.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

This section is not applicable to the Issuer.

8. Describe the acquisition of new customers or loss of customers.

This section is not applicable to the Issuer.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trademarks.

This section is not applicable to the Issuer.

10. Report on any employee hiring's, terminations or lay-offs with details of anticipated length of lay-offs.

This section is not applicable to the Issuer.

11. Report on any labour disputes and resolutions of those disputes if applicable.

This section is not applicable to the Issuer.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

This section is not applicable to the Issuer.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

This section is not applicable to the Issuer.

14. Provide details of any securities issued and options or warrants granted.

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company	Insider Yes or No?	No. of Options	Exerc ise Price	Expiry Date	No. of Options Granted in Past 12 Months
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SlapItOn LLC	Consultant	No	250,000	\$0.05	April 25th, 2025	NIL
Iversoft Solutions Inc.	Consultant	No	200,000	\$0.05	April 21st, 2023	NIL

15. Provide details of any loans to or by Related Persons.

This section is not applicable to the Issuer.

16. Provide details of any changes in directors, officers or committee members.

This section is not applicable to the Issuer.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

This section is not applicable to the Issuer.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All the information in this Form 7 Monthly Progress Report is true.
5. Dated **May 6th, 2020**

Frances Murphy
Name of Director or Senior Officer

"Frances Murphy"
Signature

Corporate Secretary
Official Capacity

Issuer Details Name of Issuer ImagineAR Inc.	For Month End April 2020	Date of Report YY/MM/D 20/05/06
Issuer Address 510-580 Hornby Street		
City/Province/Postal Code Vancouver, BC, V6C 3BC	Issuer Fax No.	Issuer Telephone No. (604) 558-4300 (21)
Contact Name Frances Murphy	Contact Position Consultant	Contact Telephone No. (604) 558-4300 (21)
Contact Email Address fmurphy@crossdavis.com	Web Site Address www.imaginear.com	