

UNITED BATTERY METALS CORP.

#1080 - 789 West Pender Street
Vancouver, British Columbia, V6C 1H2

October 26, 2020

BY SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: United Battery Metals Corp. (the “Company”) – Name Change

Pursuant to Policy 9 – *Name Change, Stock Splits and Share Consolidations* of the Canadian Securities Exchange (“**CSE**”), please be advised that the Company will be changing its name to “United Lithium Corp.” and its common shares are expected to begin trading under its new name on the CSE on October 28, 2020 under its new symbol “ULTH”. The new CUSIP will be 910797109 and the new ISIN will be 9107971090.

A copy of the certificate of name change, evidencing the change of name, will be filed on SEDAR in due course.

We trust you will find the foregoing in order. Please do not hesitate to contact the undersigned should you have any questions or require additional information.

Yours truly,

UNITED BATTERY METALS CORP.

Per: /s/ “Michael Dehn”

Michael Dehn
Chief Executive Officer