January 31, 2020

Canadian Securities Exchange

100 King St W, Toronto, ON M5X 1A9

Dear Sirs/Mesdames:

**Re: Xtraction Services Holdings Corp. – Acquisition of securities of Kushco Holdings, Inc.**

Pursuant to section 3.3(a) of the Canadian Securities Exchange’s Policy 6 *Distributions*, Xtraction Services Holdings Corp. (the “**Issuer**”) hereby confirms closing of its acquisition of 1,653,081 common stock of KushCo Holdings, Inc. in consideration for the issuance by the Issuer of 10,600.3 proportionate voting shares of the Issuer (the “**Acquisition**”).

A press release disclosing the Acquisition was disseminated by the Issuer on the date hereof.

Yours very truly,

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| **XTRACTION SERVICES HOLDINGS CORP.**  |
| By: | *“David Kivitz”* |
|  | Name: David Kivitz |
|  | Title: President and Chief Executive  Officer |