

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Closing of Private Placement of Units

Dated: December 17, 2020

Christina Lake Cannabis Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed a non-brokered private placement of 5,540,000 units (“**Units**”). Each Unit is comprised of one common share and one-half of one common share purchase warrant for gross aggregate proceeds of \$1,662,000. The Listed Issuer has also issued 300,000 Common shares as payment for 2,000 years for soil purchase to the purchase agreement

CHRISTINA LAKE CANNABIS CORP.

Date: December 17, 2020

Signed: “Joel Dumaresq”
(Signature)

Joel Dumaresq
(Print Name)

Director and CEO
(Print Office)