

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**RE: \$650,000 flow-through unit private placement (the “Placement”) consisting of 6,111,111 flow-through shares issued at \$0.09 and 1,176,471 flow-through shares issued at \$0.085**

**Dated: December 8, 2020**

Go Metals Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed the Placement and it has received the full Placement subscription proceeds in the amount of \$650,000.

**GO METALS CORP.**

Date: December 8, 2020

Signed: “Scott Sheldon”  
(Signature)

Scott Sheldon  
(Print Name)

Director and CEO  
(Print Office)