**BETTERLIFE PHARMA INC.**

December 2, 2020

Canadian Securities Exchange

100 - 535 Thurlow Street, Suite 1122

Vancouver, British Columbia, V6E 3L2

Dear Sirs/Mesdames:

**Re: BetterLife Pharma Inc. (the “Company”)**

Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, the Company has received CDN$2,944,867.50 from the issuance of 5,889,735 special warrants, which are exercisable into one unit of the Company, consisting of one common share and one common share purchase warrant, in connection with the transactions outlined in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated December 2, 2020

Yours very truly,

**BETTERLIFE PHARMA INC.**

*/s/ Moira Ong*

Authorized Signatory