

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

Go Metals Corp. (the “Issuer”)  
810 – 789 West Pender Street  
Vancouver, BC V6Z 2R9

**ITEM 2. DATE OF MATERIAL CHANGE**

November 23, 2020

**ITEM 3. NEWS RELEASE**

The new release was filed on SEDAR, Posted to the CSE Disclosure Hall and disseminated through the facilities of Stockwatch.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

The Issuer announced that it closed a private placement of 1,176,471 “National” flow-through shares (each a “National FT Share”) at a price of \$0.085 per National FT Share for gross aggregate proceeds of \$100,000.

The Company has also issued 6,111,111 “Quebec” flow-through shares (each a “Quebec FT Share”) at a price of \$0.09 per Quebec FT Share for gross aggregate proceeds of \$550,000.

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

See attached news release.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

Not Applicable.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Scott Sheldon, President  
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**ITEM 9. DATE OF REPORT**

November 30, 2020



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**Forward-Looking Information:** This press release may include “forward-looking information” (as that term is defined by Canadian securities legislation), concerning the Company’s business. Forward-looking information is based on certain key expectations and assumptions made by the Company’s management, including future plans for the exploration and development of its mineral properties. Although the Company believes that such expectations and assumptions are reasonable, investors should not rely unduly on such forward-looking information as the Company can give no assurance they will prove to be correct. Forward-looking statements in this press release are made as of the date of this press release. The company disclaims any intent or obligation to publicly update any forward-looking information (whether as a result of new information, future events or results, or otherwise) other than as required by applicable securities laws.