

# FORM 5

## QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Softlab9 Technologies Inc. (the "Issuer").

Trading Symbol: SOFT

### 1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

For the 9 month period ended September 30, 2020 related party transactions were limited to the Company incurring \$135,000 in consulting and management fees to the company controlled by the Chief Executive Officer of the Company ("CEO") and \$21,038 in consulting and accounting fees to the company controlled by the Chief Financial Officer of the Company. As at September 30, 2020, the Company owes a balance of \$49,875

### 2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
July 20, 2020	Units, one common share and one-half share purchase warrant	Private Placement	5,424,415	\$0.35	\$1,898,545	Cash	N/A	\$83,002.55 cash, 38,050 common shares at a deemed price of \$0.35/share
Aug. 28, 2020	Common shares	Exercise of Warrants	2,000	\$0.12	\$240	Cash	N/A	N/A
Sept, 17, 2020	Common shares	Exercise of Options	140,000	\$0.12	\$16,800	Cash	N/A	N/A
Sept, 17, 2020	Common shares	Debt Settlement	32,050 7,770	\$0.35 \$1.25	\$20,542	Settlement of Debt	Consultant	N/A

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
June 16, 2020	150,000		Consultant	\$1.20	June 16, 2021	\$1.22

**3. Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,
- (b) number and recorded value for shares issued and outstanding,
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

**See financial statements for the 9 month period ended September 30, 2020 as filed on SEDAR and the CSE site November 27, 2020**

**4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

Rahim Mohamed (Chairman of the board and CEO)  
Derrick Lewis (Director)  
Alnoor Nathoo (Director)  
Kelly Abbott (Director)  
Kulwant Sandher (CFO)

**SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS**

**The MD&A for the 9 month period ended September 30, 2020 as filed on SEDAR and the CSE site November 27, 2020**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated November 30, 2020

Kulwant Sandher

Name of Director or Senior Officer

cs// "Kulwant Sandher"

Signature

CFO

Official Capacity

<b>Issuer Details</b>		For Quarter Ended	Date of Report YY/MM/DD
Name of Issuer Softlab9 Technologies Inc.		September 30, 2020	20/11/30
Issuer Address Suite 605, 815 Hornby Street			
City/Province/Postal Code Vancouver, BC, V6Z 2E6		Issuer Fax No. N/A	Issuer Telephone No. (403) 605-9429
Contact Name Rahim Mohamed		Contact Position CEO, Director	Contact Telephone No. (403) 605-9429
Contact Email Address info@softlab9.com		Web Site Address Not Applicable <a href="https://softlab9.com/">https://softlab9.com/</a>	