

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**RE: Closing of Private Placement of Units**

**Dated: August 18, 2020**

Go Metals Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed a non-brokered private placement of 15,635,000 units (“**Units**”). Each Unit is comprised of one common share and one common share purchase warrant for gross aggregate proceeds of \$781,750.

**GO METALS CORP.**

Date: August 18, 2020

Signed: “Scott Sheldon”  
(Signature)

Scott Sheldon  
(Print Name)

Director and CEO  
(Print Office)