



810 – 789 West Pender Street
Vancouver, BC V6C 1H2
T: 604-725-1857
CSE: GOCO

CORRECTION TO GO METALS CLOSES PRIVATE PLACEMENT

Vancouver, BC, August 14, 2020 – Go Metals Corp. (“Go Metals” and/or the “Company”) (CSE:GOCO) further to the news release dated August 13, 2020, the Company wishes to provide the following correction and advice that it has issued a total of 15,635,000 units (each a “Unit”) at a price of \$0.05 per Unit for gross aggregate proceeds of \$781,750.

Each Unit is comprised of one common share (each, a “Share”) and one transferable Share purchase warrant (each Share purchase warrant being a “Warrant”). Each Warrant entitles the holder thereof to purchase one additional Share of the Company at a price of CAD\$0.07 for a period of 36 months from the date of issuance.

The Company also wishes to correct the finder’s fee previously disclosed in the August 13th news release and advise that finder's fees of \$59,882.50 cash and 1,077,650 finder's warrants (each, a “Finders Warrant”) have been paid to qualified parties. Each Finders Warrant is exercisable at a price of CAD\$0.07 for a period of 36 months on the same terms of the Warrants noted above.

The Company intends to use the proceeds from the private placement for general working capital and exploration on its Monster Property.

All securities issued in connection with the private placement are subject to a statutory hold period of four months and one day from the date of issuance.

None of the securities issued in connection with the private placement have been registered under the *United States Securities Act of 1933*, as amended (the “1933 Act”), and none of them have been offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act. This news release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.

For further information, please contact:

Scott Sheldon, President

Telephone: 604.725.1857

Email: scott@gometals.ca

Forward-Looking Information:

This press release may include “forward-looking information” (as that term is defined by Canadian securities legislation), concerning the Company’s business. Forward-looking information is based on certain key expectations and assumptions made by the Company’s management, including future plans for the exploration and development of its mineral properties. Although the Company believes that such expectations and assumptions are reasonable, investors should not rely unduly on such forward-looking information as the Company can give no assurance they will prove to be correct. Forward-looking statements in this press release are made as of the date of this press release. The company disclaims any intent or obligation to publicly update



**810 – 789 West Pender Street
Vancouver, BC V6C 1H2
T: 604-725-1857
CSE: GOCO**

any forward-looking information (whether as a result of new information, future events or results, or otherwise) other than as required by applicable securities laws.