

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**RE: Closing of Private Placement of Units**

**Dated: July 10, 2020**

Red Lake Gold Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that it has closed a non-brokered private placement of 2,500,000 units (“**Units**”). Each Unit is comprised of one common share and one-half of one common share purchase warrant for gross aggregate proceeds of \$750,000.

**RED LAKE GOLD INC.**

Date: July 10, 2020

Signed: "Ryan Kalt"  
(Signature)

Ryan Kalt  
(Print Name)

Chief Executive Officer  
(Print Office)