

AGRAFLORA ORGANICS INTERNATIONAL INC.

810 – 789 West Pender Street

Vancouver BC V6C 1H2

Tel: 604.687.2038

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Settlement Pursuant to a Mutual Release Agreement

Agraflora Organics International Inc. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listing Issuer has issued an aggregate of 12,272,000 common shares at a deemed price of \$0.05 per share pursuant to a Mutual Release Agreement.

AGRAFLORA ORGANICS INTERNATIONAL INC.

Date: April 20, 2021

Signed: “Peter Nguyen”
(Signature)

Peter Nguyen
(Print Name)

Chief Financial Officer
(Print Office)