

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Imagination Park Technologies Inc. (the "Issuer").

Trading Symbol: IP

Date: June 18<sup>th</sup>, 2019

### 1. New Options Granted:

Date of Grant: June 10<sup>th</sup>, 2019

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Steven Ridley	Consultant	No	100,000	\$0.10	June 10 <sup>th</sup> , 2022	100,000
TOTAL:			100,000			

Total Number of optioned shares proposed for acceptance: 100,000

### 2. Other Presently Outstanding Options:

(1)

et out number of optioned shares for each grant with different terms.

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Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Allen Paul Silverrstieen	50,000	\$0.150	16-Nov-16	16-Nov-21
Allen Paul Silverrstieen	317,100	\$0.050	03-Feb-17	03-Feb-22
Allen Paul Silverrstieen	750,000	\$0.310	18-Apr-17	18-Apr-22
Allen Paul Silverrstieen	250,000	\$0.260	04-Jul-17	04-Jul-22

## FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Allen Paul Silverrstieen	300,000	\$0.275	09-Nov-17	09-Nov-22
Allen Paul Silverrstieen	1,000,000	\$0.06	11-Apr-19	11-Apr-24
Allen Paul Silverrstieen	500,000	\$0.09	14-May-19	14-May-24
Anthony Pizzonia	700,000	\$0.09	09-Jan-19	09-Jan-25
Gerry Feldman	500,000	\$0.06	11-Apr-19	11-Apr-24
Dave Cross	40,000	\$0.495	12-Apr-18	12-Apr-22
GK Stien LLC	25,000	\$0.275	09-Nov-17	09-Nov-22
Jerry Solomon	62,500	\$0.240	24-Aug-18	24-Aug-21
Jonathon Mariner	100,000	\$0.10	01-Feb-19	01-Feb-22
Mark Silver	100,000	\$0.055	25-Mar-19	25-Mar-22
Sheldon Inwentash	500,000	\$0.135	28-Sep-18	28-Sep21
Sheldon Inwentash	500,000	\$0.06	11-Apr-19	11-Apr-24
Sheldon Inwentash	500,000	\$0.09	14-May-19	14-May-24
Sophic Capital Inc.	150,000	\$0.240	24-Aug-18	24-Aug21
Sophic Capital Inc.	250,000	\$0.170	13-Aug-18	13-Aug-21

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

December 20<sup>th</sup>, 2018

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

113,372,138

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

5.9%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

4,642,614

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

#### **4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated June 18<sup>th</sup>, 2019

Frances Murphy  
Name of Director or Senior  
Officer

/s/ Frances Murphy  
Signature

Corporate Secretary  
Official Capacity

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**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT  
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**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT  
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January 2015  
Page 4