

## FORM 7

### MONTHLY PROGRESS REPORT

Name of CNSX Issuer: **Alchemist Mining Incorporated** (the "Issuer")

Trading Symbol: **AMS**

Number of Outstanding Listed Securities: **58,911,900**

Date: **March, 2019**

#### Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**On March 14, the Issuer announced that it had closed the final tranche of its first-round, non-brokered private placement offering, as previously announced on September 25, 2018 (the "Private Placement"), for total gross proceeds of \$905,900.**

**On March 20, the Issuer announced it had entered into an asset purchase agreement (the "Agreement") to acquire (the "Acquisition") the Oddysee Software Platform ("Oddysee") from Green Rush Consulting LLC ("Green Rush"). The Acquisition is considered a change of business under the rules and policies of the Canadian Securities Exchange ("CSE").**

**Further, the Issuer announced that the Issuer's Board of Directors had determined to consolidate the Issuer's issued share capital on a ratio of one (1) new post-consolidated common shares for every four (4) old pre-consolidated common shares.**

2. Provide a general overview and discussion of the activities of management.

**Management has attended industry related events, conferences and presentations in New York, L.A. and Vancouver to increase the Issuer's awareness in the investment community, develop strategic partnerships and raise capital to finalize and close the financing round.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**This section is not applicable to the Issuer.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**This section is not applicable to the Issuer.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture

agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**As described in Section 1, the Issuer's relationship with Green Rush is non-related.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**This section is not applicable to the Issuer.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**As described in #1, the Issuer shall acquire a 100% interest in Oddysee by issuing to Green Rush 20,000,000 common shares and paying US\$3,750,000 over a four month period from closing. The shares will be subject to statutory hold periods as well as an escrow agreement pursuant to which 10% of such shares will be released on closing and an additional 15% of such shares will be released every six months thereafter.**

**Oddysee is a software-as-a-service platform focused on the automation of city and state cannabis license applications. Oddysee also assists with investor qualification and vetting for its clients' cannabis business ventures. Oddysee's core team is a group of experienced industry professionals based in Oakland, CA with a successful track record of helping entrepreneurs obtain cannabis business licenses throughout the United States since 2011. It is expected that the Oddysee software platform will be available in Q3 of 2019 for California cannabis business operators as they begin to apply for city and state licenses under new California state regulations. Sign up now to learn more at [www.oddysee.com](http://www.oddysee.com).**

**The Acquisition remains subject to CSE approval and approval by the Company's shareholders, which the Company intends to seek by way of written consent resolution. Trading of Issuer's shares has been halted in connection with the Acquisition and is not expected to resume until the CSE has approved certain documentation relating to the Acquisition, including a Form 2A Listing Statement, which is currently being prepared by the Issuer and Green Rush.**

8. Describe the acquisition of new customers or loss of customers.

**This section is not applicable to the Issuer.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**This section is not applicable to the Issuer.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**This section is not applicable to the Issuer.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**This section is not applicable to the Issuer.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**This section is not applicable to the Issuer.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**This section is not applicable to the Issuer.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Units	4,338,000	(2)	n/a

(1) State aggregate proceeds and intended allocation of proceeds.

(2) Pursuant to the second round of the Private Placement, the Issuer issued units at a price of \$0.05 per unit. Each unit consists of one common share and one warrant, exercisable into an additional common share at a price of \$0.075 for a period of 12 months.

15. Provide details of any loans to or by Related Persons.

**This section is not applicable to the Issuer.**

16. Provide details of any changes in directors, officers or committee members.

**This section is not applicable to the Issuer.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**This section is not applicable to the Issuer.**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: April 3, 2019

Paul Mann  
Name of Director or Senior Officer

"Paul Mann"  
Signature  
CEO  
Official Capacity

<b>Issuer Details</b>		For Month	Date of Report
Name of Issuer		End	YY/MM/D
Alchemist Mining Incorporated		March	2019/04/03
Issuer Address			
1574-885 W Georgia Street			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Vancouver, BC, V6C 3E8		n/a	(604) 601-2049
Contact Name		Contact Position	Contact Telephone No.
Sukh Sandhu		Corporate Development	604-601-2049
Contact Email Address:		Web Site Address	
Investors@alchemistinc.ca <sup>[SEP]</sup>		<a href="http://www.alchemistinc.ca">www.alchemistinc.ca</a>	