

## FORM 11

### NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Date: February 4<sup>th</sup>, 2019

**1. New Options Granted:**

Date of Grant: February 1<sup>st</sup>, 2019

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Jonathon Mariner	Consultant	No	100,000	\$0.10	Feb. 1 <sup>st</sup> , 2022	Nil
TOTAL:			100,000			

Total Number of optioned shares proposed for acceptance: 100,000

**2. Other Presently Outstanding Options:**

(1) S  
 et out number of optioned shares for each grant with different terms.

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Allen Paul Silverrstieen	50,000	\$0.150	16-Nov-16	16-Nov-21
Allen Paul Silverrstieen	317,100	\$0.050	03-Feb-17	03-Feb-22
Allen Paul Silverrstieen	750,000	\$0.310	18-Apr-17	18-Apr-22
Allen Paul Silverrstieen	250,000	\$0.260	04-Jul-17	04-Jul-22

**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT  
OR AMENDMENT**

Allen Paul Silverrsteien	300,000	\$0.275	09-Nov-17	09-Nov-22
Anthony Pizzonia	700,000	\$0.09	09-Jan-19	09-Jan-25
Ben Lu	200,000	\$0.275	09-Nov-17	09-Nov-22
Dead Famous Productions	250,000	\$0.150	13-Sep-16	13-Sep-21
Dead Famous Productions	200,000	\$0.275	09-Nov-17	09-Nov-22
Gabriel Napora	150,000	\$0.150	13-Sep-16	13-Sep-21
Gabriel Napora	100,000	\$0.120	12-Dec-18	12-Dec-21
James Skippen	700,000	\$0.200	12-Jul-18	12-Jul-23
John Gillberry	700,000	\$0.200	12-Jul-18	12-Jul-23
Ben Lu	250,000	\$0.295	13-Mar-17	13-Mar-20
Bill Scripps	80,000	\$0.260	04-Jul-17	04-Jul-22
Clifton Skelliter	20,000	\$0.690	12-Dec-17	12-Dec-22
Costa Vassos	50,000	\$0.970	22-Jan-18	22-Jan-23
Costas Vassos	50,000	\$0.340	04-Jun-18	04-Jun-20
Dave Cross	40,000	\$0.495	12-Apr-18	12-Apr-22
David Uslan	75,000	\$0.720	13-Feb-18	13-Feb-23
Gayle Rooke	9,500	\$0.650	22-Dec-17	22-Dec-19
GK Stien LLC	25,000	\$0.275	09-Nov-17	09-Nov-22
Jerry Solomon	62,500	\$0.240	24-Aug-18	24-Aug-21
Jim Skippen	100,000	\$0.450	20-Apr-18	20-Apr-23
JR Bloor Holdings	35,000	\$0.135	28-Sep-18	28-Sep-20
LMC Communications	100,000	\$0.275	09-Nov-17	09-Nov-22
LMC Communications	250,000	\$0.240	24-Aug-18	24-Aug-20
Lochlyn Munro	100,000	\$0.150	13-Sep-16	13-Sep-21
Lochlyn Munro	50,000	\$0.450	17-Mar-17	17-Mar-20
Michael Bisping	100,000	\$0.295	13-Mar-17	13-Mar-20
Ming Xu	75,000	\$0.970	22-Jan-18	22-Jan-20
Nicolas Mainville	50,000	\$0.090	20-Dec-18	20-Dec-23
Nima Ghassemi	9,500	\$0.650	22-Dec-17	22-Dec-19
Peishan Yu	75,000	\$0.970	22-Jan-18	22-Jan-20
Rodney Guzman	80,000	\$0.260	04-Jul-17	04-Jul-22
Sally Meng Yu Yeh	68,888	\$0.260	22-Jun-17	22-Jun-22
Sheldon Inwentash	500,000	\$0.135	28-Sep-18	28-Sep21
Sophic Capital Inc.	150,000	\$0.240	24-Aug-18	24-Aug21

**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT  
OR AMENDMENT**

Sophic Capital Inc.	250,000	\$0.170	13-Aug-18	13-Aug-21
Timothy Huckaby	300,000	\$0.350	04-Apr-17	04-Apr-19
Tim & Kelly HUckaby Living Trust	80,000	\$0.260	04-Jul-17	04-Jul-22
Tom Frisina	150,000	\$0.280	08-Aug-17	08-Aug-22

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

December 20<sup>th</sup>, 2018

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

101,620,788

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

7.82%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

2,209,591

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.12

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

#### 4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated February 4<sup>th</sup>, 2019

Alen Paul Silverstieen  
Name of Director or Senior  
Officer

/s/ Alen Paul Silverstieen  
Signature

President & CEO  
Official Capacity