

FORM 7

MONTHLY PROGRESS REPORT

Name of Listed Issuer: [Go Metals Corp.](#) (the "Issuer").

Trading Symbol: [GOCO](#)

Number of Outstanding Listed Securities: [62,031,433 common shares were issued and outstanding as of September 30, 2019](#)

Date: [October 1, 2019 \(for the month of September, 2019\)](#)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

General Instructions

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

[The Issuer is an exploration stage company whose primary activities are acquiring and exploring mineral properties. The Issuer has a 100% interest in the Monster Property located 80 km north of Dawson City, Yukon, it has a 10% working interest in the Wels Gold project located in the Yukon, it has entered into](#)

an acquisition agreement to acquire a 100% interest in a resource exploration property located in Quebec known as the Barachois Property and it recently increased its lands mass to 4,240 Ha at its HSP Nickel-Copper-PGE project in Quebec.

The Issuer continues to seek opportunities in its primary activities.

2. Provide a general overview and discussion of the activities of management.

During the month of **September 2019**, management's principal activities consisted of the following:

- general administration matters;
- providing an update with regards to results it received from a gravity program on the IOCG Monster Property; and
- extending the term of share purchase warrants ("Warrants") previously issued in connection with a private placement that closed in February, 2018.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

During the month of **September 2019**, the Issuer provided an update (see the news release dated September 16, 2019 for full details) regarding a gravity program conducted on its Monster Project and provided a report of the following highlights:

- Processing of gravity with 15 cm DEM
- Gravity can be processed to error of less than 0.03 mgal
- Error is well within limits for IOCG targeting
- First high-resolution gravity used to explore a Yukon IOCG target
- Data supports drilling on all 3 targets: Bloom, Beast, and Arena

The Issuer acquired a property-wide 15cm DEM for the processing of the gravity data. This DEM is over 600 times more accurate than the historical DEM giving the new gravity inversion a much better resolution.

Further geophysical processing is integrating gravity, magnetic and IP data. The final data will be used to define a drill program for early summer in 2020.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

There were no products or services discontinued during the month of **September 2019**.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or

services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

There were no new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements during the month of **September 2019**.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

There were no contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced, expired or were terminated during the month of **September 2019**.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

There were no acquisitions or dispositions of the Issuer's assets during the preceding month of **August 2019**.

8. Describe the acquisition of new customers or loss of customers.

There were no acquisitions of new customers or loss of customers during the month of **September 2019**.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

There were no new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks during the month of **September 2019**.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

There were no employee hirings, terminations or lay-offs during the month of **September 2019**.

11. Report on any labour disputes and resolutions of those disputes if applicable.

There were no labour disputes during the month of **September 2019**.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

There were no legal proceedings to which the Issuer became party to during the month of **September 2019**.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

There was no indebtedness incurred or repaid by the Issuer during the month of **September 2019**.

14. Provide details of any securities issued and options or warrants granted.

During the month of **September 2019**, the Issuer extended the term for the exercise of 12,000,000 outstanding Warrants issued in connection with a private placement that closed in February, 2018. The Warrants were set to expire on February 11, 2020 and will now expire on February 11, 2022. All other terms and conditions of the Warrants remain the same and in full force and effect.

15. Provide details of any loans to or by Related Persons.

There were no loans to or by Related Persons of the Issuer during the month of **September 2019**.

16. Provide details of any changes in directors, officers or committee members.

There were no changes in directors, officers or committee members of the Issuer during the month of **September 2019**.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion and Analysis for the 3rd quarter ended April 30, 2019 dated as of June 25, 2019 (the "MD&A") under the headings "Financial Instruments", "Risks" and "Risks and Uncertainties". The MD&A is available on the Issuer's SEDAR profile at www.sedar.com and on the Issuer's disclosure hall with the CSE at www.thecse.com

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: October 1, 2019.

Scott Sheldon
Name of Director or Senior
Officer

"Scott Sheldon"
Signature
Chief Executive Officer
Official Capacity

Issuer Details		For Month End	Date of Report
Name of Issuer Go Metals Corp.		September 2019	YY/MM/D 2019/10/01
Issuer Address Suite 810 – 789 West Pender Street			
City/Province/Postal Code Vancouver, BC V6Z 2R9		Issuer Fax No. (604) 687-3141	Issuer Telephone No. (604) 687-2038
Contact Name Scott Sheldon		Contact Position CEO	Contact Telephone No. (604) 725-1857
Contact Email Address scott@surgenia.com		Web Site Address http://gometals.ca/	