

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

Go Metals Corp. (the "Issuer")
810 – 789 West Pender Street
Vancouver, BC V6Z 2R9

ITEM 2. DATE OF MATERIAL CHANGE

September 18, 2019

ITEM 3. NEWS RELEASE

The new release was posted to the Issuer's website, filed on SEDAR, disseminated through the facilities of Stockwatch and Market News Publishing and posted to the Issuer's disclosure hall with the CSE on September 18, 2019.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer announced that it is extending the term of certain share purchase warrants issued in connection with a private placement that closed in February, 2018.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Scott Sheldon, President
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

September 18, 2019



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CSE: GOCO

GO METALS WARRANT EXTENSION

Vancouver, BC, September 18, 2019 – Go Metals Corp. (“Go Metals” and/or the “Company”) reports that it is extending the term for the exercise of certain outstanding share purchase warrants issued in connection with a private placement that closed in February, 2018, as follows:

Date Issued	Issue Price	Market Price of Underlying Shares	Number of Amended Warrants	Previous Expiry Date	New Expiry Date	Exercise Price	Percentage of warrants held by Insiders
February 11, 2018	\$0.30 (part of unit, pre-split)	\$0.075	12,000,000	February 11, 2020	February 11, 2022	\$0.15	Nil

All other terms and conditions of the share purchase warrants remain the same and in full force and effect.

About Go Metals:

Go Metals is a Canadian junior mining company developing energy metal projects in Canada to help meet the demand for a battery powered future.

For further information, please contact:

Scott Sheldon, President Go Metals Corp.

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Email: scott@gometals.ca

Forward-Looking Information:

This press release may include “forward-looking information” (as that term is defined by Canadian securities legislation), concerning the Company’s business. Forward-looking information is based on certain key expectations and assumptions made by the Company’s management, including future plans for the exploration and development of its mineral properties. Although the Company believes that such expectations and assumptions are reasonable, investors should not rely unduly on such forward-looking information as the Company can give no assurance they will prove to be correct. Forward-looking statements in this press release are made as of the date of this press release. The Company disclaims any intent or obligation to publicly update any forward-looking information (whether as a result of new information, future events or results, or otherwise) other than as required by applicable securities laws.