#### FORM 7

### **MONTHLY PROGRESS REPORT**

Name of Listed Issuer: Organic Flower Investments Group Inc. (the "Issuer").

Trading Symbol: **SOW** 

Number of Outstanding Listed Securities: 211,151,106 common shares were issued

and outstanding as of May 31, 2019

Date: June 6, 2019 (for the month of May 2019)

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 Interpretation and General Provisions.

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer is an investment holding firm, specializes in providing earlystage financing to private and public companies engaged in a variety of industries, with a focus in the bio-medical, pharmaceutical, and naturopathic sectors including medical and recreational cannabis.

## See Item 2 below for a summary of the Issuer's business and operations during the month of May 2019.

2. Provide a general overview and discussion of the activities of management.

### <u>During the month of May 2019, the Issuer's business and operations included:</u>

- the entry into a definitive agreement to acquire 80% of 11353675
   Canada corp. d/b/a CanaBeer ("CanaBeer"). CanaBeer has an exclusive partnership agreement with a leading Toronto-based brewery and holds claim to the exclusive formulation, manufacturing and distribution rights for all cannabinoid-infused beverages to be developed at said brewery;
- the entry into a distribution and cannabis processing/finish agreement with ICC International Cannabis Corp. ("ICC"). Pursuant to the terms of the agreement, ICC will permit the Issuer access to its European distribution network comprised of 80,000 retail outlets and pharmacies, as well as grant the Issuer commercial rights for cannabis processing/finishing at its EU-GMP certified facilities. Organic Flower;
- the entry into a definitive agreement with ICC, Toronto Wolfpack RLFC and HowlBrands to manufacture and distribute a suite of athlete-focused, cannabidiol ("CBD") performance products. The Issuer subsequently closed the agreement on May 21, 2019;
- closing the previously announced definitive agreement to acquire an 80% interest in The Edibles and Infusions Corp., Quality Confections Canada Ltd., and 10026310 Manitoba Ltd. pursuant to the acquisition of SUHM Investments Inc;
- the entry into a definitive agreement to acquire 80 per cent of Canada Cannabis Therapeutics Company ("CCTC"). CCTC controls the rights to a proprietary manufacturing process and formulation catalogue for a Nicorette-inspired medicinal cannabinoid product line:
- the entry into a binding letter of intent to sell 100% of the Issuer's assets to AgraFlora Organics International Inc., which include the Issuers 20% interest in the Delta Greenhouse Complex, an array of domestic downstream/product formulation operations and the rights to an trans-European distribution network;
- the entry into a share exchange agreement to acquire 80 per cent of 11406426 Canada Corp O/A Colorado Science Company ("Colorado Science") for the Canadian exclusive rights to a portfolio of cannabinoid-infused product formulations from a global formulations provider with over three decades of experience working with leading consumer product goods brands. Colorado Science has engaged a roster of food engineers, nutritionists and

- scientists to optimize bioavailability, consistent dosing protocols and flavouring of the issuer's licensed formulations;
- the entry into a definitive agreement to acquire all of the issued and outstanding shares of Trichome Cannabrands Inc. ("Trichome"), an Ontario-based branding and licensing company with a diversified portfolio of cannabis product and service trademarks registered in Canada;
- the entry into a definitive sub-licensing agreement with 1205293 B.C.
   Ltd. d/b/a True Focus Canada ("True Focus"). Under the terms of the agreement, the Issuer will be granted an exclusive sub-license, which permits the domestic marketing, distribution and development of True Focus' product suite and proprietary intellectual property ("IP") portfolio; and
- general management and administrative matters.
- 3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

# There were no new products or services developed or offered during the month of May 2019.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

### There were no products or services discontinued during the month of May 2019.

- 5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.
  - Other than as previously disclosed, there were no new business relationships entered into between the Issuer, the Issuer's affiliates or third parties during the month of May 2019.
- 6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.
  - There were no contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced, expired or were terminated during the month of May 2019.
- 7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets

acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

### There were no asset acquisitions or dispositions by the Issuer during the month of May 2019.

8. Describe the acquisition of new customers or loss of customers.

# There were no acquisitions of new customers or loss of customers during the month of May 2019.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

There were no new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks during the month of May 2019.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

## There were no employee hirings, terminations or lay-offs during the month of May 2019.

11. Report on any labour disputes and resolutions of those disputes if applicable.

### There were no labour disputes during the month of May 2019.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

# There were no legal proceedings to which the Issuer became a party to during the month of May 2019.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

# There was no indebtedness incurred or repaid by the Issuer during the month of May 2019.

14. Provide details of any securities issued and options or warrants granted.

#### During the month of May 2019, the following securities were issued:

Security	Number Issued	<b>Details of Issuance</b>	Use of Proceeds
common Shares	24,285,726	Acquisition of	N/A
	common shares	SUHM Investments	
	issued at a deemed	Inc.	
	price of \$0.50 per		

	common share		
common shares	100,000 common shares issued at a deemed price of \$0.075 per common share.	Exercise of warrants issued pursuant to a private placement that closed in August 2018.	
common shares	6,725,239 common shares issued at a deemed price of \$0.371734 per common share	Common shares issued as consideration for a Supply, Packaging and Distribution Agreement with 2459160 Ontario Ltd.	N/A
common shares	3,100,000 common shares issued at a deemed price of \$0.075 per common share.	Exercise of warrants issued pursuant to a private placement that closed in August 2018.	from the exercise of
common shares	200,000 common shares issued at a deemed price of \$0.075 per common share.	Exercise of warrants issued pursuant to a private placement that closed in August 2018.	\$15,000 received from the exercise of warrants will be used for working capital and general corporate purposes.

15. Provide details of any loans to or by Related Persons.

There were no loans to or by Related Persons during the month of May 2019.

16. Provide details of any changes in directors, officers or committee members.

<u>During the month of May 2019, there were no changes in directors, officers or committee members.</u>

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

The trends and risks which are likely to impact the Issuer are detailed in the Issuer's Management Discussion & Analysis dated May 30, 2019 for the third quarter ended March 31, 2019 (the "MD&A") under the headings "Financial Risk Management" and "Business Risks and Uncertainties". The MD&A is available on the Issuer's SEDAR profile at www.sedar.com.

#### **Certificate Of Compliance**

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
- 4. All of the information in this Form 7 Monthly Progress Report is true.

### Dated **June 6, 2019**

Theo van der Linde				
Name of Director or Senior				
Officer				
"Theo van der Linde"				
Signature				
Director				
Official Capacity				

Issuer Details Name of Issuer Organic Flower Investments Group Inc.	For Month End May 2019	Date of Report YY/MM/D 2019/06/06
Issuer Address 789 West Pender Street, Suite 810		
City/Province/Postal Code Vancouver, B.C., V6C 1H2	Issuer Fax No. (604) 687 3141	Issuer Telephone No. <b>(604) 687-2038</b>
Contact Name Theo van der Linde	Contact Position <b>Director</b>	Contact Telephone No. <b>(778) 834-6272</b>
Contact Email Address theo@pashleth.com	Web Site Address N/A	