

ICC International Cannabis Corp.
810 – 789 West Pender Street
Vancouver BC V6C 1H2
Tel: 604.687.2038

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: Amended and Restated Transaction Agreement to acquire 49.9% interest in Maricann B.V. (the “Asset”), in exchange for the issuance of 246,613,995 common shares in the capital of the Company

Dated: May 29, 2019

ICC International Cannabis Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listing Issuer has closed the above-referenced Amended and Restated Transfer Agreement and has received control of the Asset. Please see enclosed CSE Form 9 in that regard, CSE Form 6, and legal opinion of Company’s counsel.

ICC INTERNATIONAL CANNABIS CORP.

Date: May 29, 2019

Signed: “Eugene Beukman”
(Signature)

Eugene Beukman
(Print Name)

Director
(Print Office)