

## NOTICE OF ADJUSTMENT

Date March 19, 2109

### To: Registered Warrantholders

**Re: Global Gaming Technologies Corp.** (the “**Company**”) – Proposed Share Consolidation and warrant indenture dated as of December 21, 2017 (the “**Warrant Indenture**”) and as amended by the First Supplemental Indenture dated March 1, 2018 (the “**Supplemental Indenture**”) of made between the Company and Computershare Trust Company of Canada (the “**Warrant Agent**”).

As announced in the news release of the Company dated March 13, 2019, the Company is proposing a consolidation (the “**Share Consolidation**”) of its share capital on the basis of one (1) post-consolidation common share for every ten (10) pre-consolidation shares. The Board of Directors has set March 19, 2019 as the record date and effective date for the Share Consolidation. The Share Consolidation will constitute a “Common Share Reorganization” under Section 4.1 a (ii) of the Warrant Indenture. Accordingly, this notice is being delivered pursuant to section 4.7 of the Warrant Indenture.

Upon completion of the Share Consolidation, the Registered Warrantholder shall be entitled to receive, upon exercise of its Warrants, 1 post-consolidation common share of the Company (a “**Common Share**”) for every 10 whole Warrants following the payment of the applicable adjusted exercise price of **\$17.50** per Common Share.

Fractional Common Shares shall not be issued or otherwise provided for. Under no circumstances shall the Company be obliged to issue any fractional Common Shares or any cash or other consideration in lieu thereof upon the exercise of one or more Warrants. To the extent that the holder of one or more Warrants would otherwise have been entitled to receive on the exercise or partial exercise thereof a fraction of a Common Share, that holder may exercise that right in respect of the fraction only in combination with another Warrant or Warrants that in the aggregate entitle the holder to purchase a whole number of Common Shares.

Subject to the effects of the Share Consolidation as described in this notice, the certificates currently evidencing the rights of the holders of the Warrants will continue to evidence such rights, and no further action will be required on the part of the Warrantholder. If the Registered Warrantholder wishes to transfer the Warrants, a new form of warrant certificate will be issued to the transferee that reflects the above noted adjustments taking into consideration the Share Consolidation. All capitalized terms not otherwise defined herein shall be deemed to have the meaning ascribed to them in the Warrant Indenture.

### GLOBAL GAMING TECHNOLOGIES CORP.

Per: *"Theo van der Linde"*

Johannes (Theo) van der Linde