

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Redfund Capital Corp. (the "Issuer").

Trading Symbol: LOAN

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

For the 3 month period ended December 31, 2018 related party transactions were limited management contracts for services provided by certain officers and Directors as further defined in the Financial Statements.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
Oct 12, 2018	Common shares	Private placement	5,724,999	\$0.30	\$ 1,717,500	CASH	NA	\$6,440 cash 21,467 warrants
Oct 12, 2018	Common shares	Private Placement	5,724,999	Exercise prices of \$0.55	NA			

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Oct 11,2018	275,000	Meris Kott Director/ CEO and President		\$0.51	October 11, 2023	\$0.51
Oct 11,2018	100,000	Mark Ireton Director		\$0.51	October 11, 2023	\$0.51
Oct 11,2018	115,000	Amanda De Freitas Director		\$0.51	October 11, 2023	\$0.51
Oct 11,2018	100,000	Eugene Hodgson Director		\$0.51	October 11, 2023	\$0.51
Oct 11,2018	100,000	Ryan Cheung Officer - CFO		\$0.51	October 11, 2023	\$0.51
Oct 11,2018	360,000	VARIOUS	Consultants			\$0.51

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,
- (b) number and recorded value for shares issued and outstanding,
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

See financial statements for the 3 month period ended December 31, 2018 as filed on SEDAR and the CSE site February 28, 2019

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Meris Kott – Director, President and Chief Executive Officer
Eugene Hodgson – Director
Mark Ireton – Director

Amanda De Freitas – Director
Ryan Cheung – Chief Financial Officer

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

**The MD&A for the 3 month period ended December 31, 2018 as filed on
SEDAR and the CSE site February 28, 2019.**

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated February 28, 2019

Ryan Cheung
Name of Director or Senior Officer

cs// "RYAN CHEUNG"
Signature

CEO
Official Capacity

Issuer Details Name of Issuer Redfund Capital Corp.		For Quarter Ended December 2018	Date of Report YY/MM/D 2019/02.28
Issuer Address 702-595 Howe Street Vancouver, BC V6C 2E5 Canada			
		Issuer Fax No. 604- 608-5442	Issuer Telephone No. 604-484- 8989
Contact Name RYAN CHEUNG		Contact Position CFO	Contact Telephone No. (604) 681-8835
Contact Email Address info@redfundcapital.com		Web Site Address	