

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Date: September 28, 2018

### 1. New Options Granted:

Date of Grant: September 28, 2018

| Name of Optionee       | Position<br>(Director/<br>Officer/<br>Employee/<br>Consultant/<br>Management<br>Company) | Insider<br>Yes or<br>No? | No. of<br>Optioned<br>Shares | Exercise<br>Price | Expiry<br>Date | No. of<br>Options<br>Granted<br>in Past 12<br>Months |
|------------------------|--|--------------------------|------------------------------|-------------------|----------------|--|
| JL Bloor Holdings Ltd. | Consultant   | No                       | 35,000                       | \$0.135           | Sept 28, 2020  | 35,000   |
| Sheldon Inwentash      | Consultant   | No                       | 500,000                      | \$0.135           | Sept 28, 2021  | Nil  |
| TOTAL:                 |  |                          | 535,000                      |                   |                |  |

Total Number of optioned shares proposed for acceptance: 535,000

### 2. Other Presently Outstanding Options:

| Name of Optionee    | No. of<br>Optioned<br>Shares <sup>(1)</sup> | Exercise<br>Price | Original Date<br>of Grant | Expiry Date  |
|---------------------|---|-------------------|---------------------------|--------------|
| Sophic Capital Inc. | 250,000                                     | \$0.17            | Aug 13, 2018              | Aug 13, 2021 |

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|                              |         |         |                |              |
|------------------------------|---------|---------|----------------|--------------|
| LMC Communications Inc.      | 250,000 | \$0.24  | Aug 24, 2018   | Aug 24, 2020 |
| Jeff Rice                    | 349,750 | \$0.24  | Aug 24, 2018   | Aug 24, 2021 |
| Jerry Soloman                | 62,500  | \$0.24  | Aug 24, 2018   | Aug 24, 2021 |
| Sophic Capital Inc.          | 150,000 | \$0.24  | Aug 24, 2018   | Aug 24, 2021 |
| Costa Vassos                 | 50,000  | \$0.34  | Jun 4, 2018    | Jun 4, 2020  |
| Jim Skippen                  | 100,000 | \$0.45  | April 20, 2018 | Apr 20, 2023 |
| Dave Cross                   | 40,000  | \$0.495 | Apr 12, 2018   | Apr 12, 2022 |
| David Uslan                  | 75,000  | \$0.72  | Feb 13, 2018   | Feb 13, 2023 |
| Costa Vassos                 | 50,000  | \$0.97  | Jan 22, 2018   | Jan 22, 2023 |
| Ming Xu                      | 75,000  | \$0.97  | Jan 22, 2018   | Jan 22, 2020 |
| Peishan Yu                   | 75,000  | \$0.97  | Jan 22, 2018   | Jan 22, 2020 |
| Gayle Rooke                  | 9,500   | \$0.65  | Dec 22, 2017   | Dec 22, 2019 |
| Tak Poon                     | 11,900  | \$0.65  | Dec 22, 2017   | Dec 22, 2019 |
| Nima Ghassemi                | 9,500   | \$0.65  | Dec 22, 2017   | Dec 22, 2019 |
| Clifton Nicholas Skelliter   | 20,000  | \$0.69  | Dec 12, 2017   | Dec 12, 2022 |
| Alen Paul Silverrsteien      | 300,000 | \$0.275 | Nov 9, 2017    | Nov 9, 2022  |
| Dead Famous Productions Inc. | 200,000 | \$0.275 | Nov 9, 2017    | Nov 9, 2022  |
| Ben Lu                       | 200,000 | \$0.275 | Nov 9, 2017    | Nov 9, 2022  |
| LMC Communicatinos Inc.      | 100,000 | \$0.275 | Nov 9, 2017    | Nov 9, 2022  |
| GK Stien LLC                 | 25,000  | \$0.275 | Nov 9, 2017    | Nov 9, 2022  |
| Tom Frisina                  | 150,000 | \$0.28  | Aug 8, 2017    | Aug 8, 2022  |
| Tim & Kelly Living Trust     | 80,000  | \$0.26  | Jul 4, 2017    | Jul 4, 2022  |
| Rodney Guzman                | 80,000  | \$0.26  | Jul 4, 2017    | Jul 4, 2022  |
| Bill Scripps                 | 80,000  | \$0.26  | Jul 4, 2017    | Jul 4, 2022  |
| Alen Paul Silverrsteien      | 250,000 | \$0.26  | Jul 4, 2017    | Jul 4, 2022  |
| Sally Meng Yu Yeh            | 68,888  | \$0.26  | Jun 22, 2017   | Jun 22, 2022 |
| Alen Paul Silverrsteien      | 750,000 | \$0.31  | Apr 18, 2017   | Apr 18, 2022 |
| Timothy Joseph Huckaby       | 300,000 | \$0.35  | Apr 4, 2017    | Apr 4, 2019  |
| Lochlyn Munro                | 50,000  | \$0.45  | Mar 17, 2017   | Mar 17, 2020 |
| Ben Lu                       | 250,000 | \$0.295 | Mar 13, 2017   | Mar 13, 2020 |
| Michael Bisping              | 100,000 | \$0.295 | Mar 13, 2017   | Mar 13, 2020 |
| Alen Paul Silverrsteien      | 317,100 | \$0.05  | Feb 3, 2017    | Feb 3, 2022  |
| Alen Paul Silverrsteien      | 50,000  | \$0.15  | Nov 16, 2016   | Nov 16, 2021 |

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|                              |         |        |               |               |
|------------------------------|---------|--------|---------------|---------------|
| Gabriel Napora               | 150,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Timothy Marlowe              | 150,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Dead Famous Productions Inc. | 250,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Tak Poon                     | 100,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Lochlyn Munro                | 100,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |

(1) Set out number of optioned shares for each grant with different terms.

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

November 9, 2017

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

76,381,470

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

9.62%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

285,909

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.15

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

#### 4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated September 28, 2018

Alen Paul Silverrstieen  
Name of Director or Senior  
Officer

*/s/ Alen Paul Silverrstieen*  
Signature

President & CEO  
Official Capacity