

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Date: August 28, 2018

1. New Options Granted:

Date of Grant: August 13, 2018

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Sophic Capital Inc.	Consultant	Yes	250,000	\$0.17	Aug 13, 2021	Nil
TOTAL:			250,000			

Total Number of optioned shares proposed for acceptance: 250,000

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
LMC Communications Inc.	250,000	\$0.24	Aug 24, 2018	Aug 24, 2020
Jeff Rice	349,750	\$0.24	Aug 24, 2018	Aug 24, 2021
Jerry Soloman	62,500	\$0.24	Aug 24, 2018	Aug 24, 2021

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Sophic Capital Inc.	150,000	\$0.24	Aug 24, 2018	Aug 24, 2021
Costa Vassos	50,000	\$0.34	Jun 4, 2018	Jun 4, 2020
Jim Skippen	100,000	\$0.45	April 20, 2018	Apr 20, 2023
Dave Cross	40,000	\$0.495	Apr 12, 2018	Apr 12, 2022
David Uslan	75,000	\$0.72	Feb 13, 2018	Feb 13, 2023
JL Bloor Holdings Ltd.	10,000	\$0.85	Feb 5, 2018	Feb 5, 2020
Costa Vassos	50,000	\$0.97	Jan 22, 2018	Jan 22, 2023
Ming Xu	75,000	\$0.97	Jan 22, 2018	Jan 22, 2020
Peishan Yu	75,000	\$0.97	Jan 22, 2018	Jan 22, 2020
JL Bloor Holdings Ltd.	25,000	\$0.97	Jan 22, 2018	Jan 22, 2020
Gayle Rooke	9,500	\$0.65	Dec 22, 2017	Dec 22, 2019
Tak Poon	11,900	\$0.65	Dec 22, 2017	Dec 22, 2019
Nima Ghassemi	9,500	\$0.65	Dec 22, 2017	Dec 22, 2019
Clifton Nicholas Skelliter	20,000	\$0.69	Dec 12, 2017	Dec 12, 2022
Alen Paul Silverstieen	300,000	\$0.275	Nov 9, 2017	Nov 9, 2022
Dead Famous Productions Inc.	200,000	\$0.275	Nov 9, 2017	Nov 9, 2022
Ben Lu	200,000	\$0.275	Nov 9, 2017	Nov 9, 2022
LMC Communicatinos Inc.	100,000	\$0.275	Nov 9, 2017	Nov 9, 2022
GK Stien LLC	25,000	\$0.275	Nov 9, 2017	Nov 9, 2022
Tom Frisina	150,000	\$0.28	Aug 8, 2017	Aug 8, 2022
Tim & Kelly Living Trust	80,000	\$0.26	Jul 4, 2017	Jul 4, 2022
Rodney Guzman	80,000	\$0.26	Jul 4, 2017	Jul 4, 2022
Bill Scripps	80,000	\$0.26	Jul 4, 2017	Jul 4, 2022
Alen Paul Silverstieen	250,000	\$0.26	Jul 4, 2017	Jul 4, 2022
Sally Meng Yu Yeh	68,888	\$0.26	Jun 22, 2017	Jun 22, 2022
Alen Paul Silverstieen	750,000	\$0.31	Apr 18, 2017	Apr 18, 2022
Timothy Joseph Huckaby	300,000	\$0.35	Apr 4, 2017	Apr 4, 2019
Lochlyn Munro	50,000	\$0.45	Mar 17, 2017	Mar 17, 2020
Ben Lu	250,000	\$0.295	Mar 13, 2017	Mar 13, 2020
Michael Bisping	100,000	\$0.295	Mar 13, 2017	Mar 13, 2020
Alen Paul Silverstieen	317,100	\$0.05	Feb 3, 2017	Feb 3, 2022
Alen Paul Silverstieen	50,000	\$0.15	Nov 16, 2016	Nov 16, 2021
Gabriel Napora	150,000	\$0.15	Sept 13, 2016	Sept 13, 2021

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Timothy Marlowe	150,000	\$0.15	Sept 13, 2016	Sept 13, 2021
Dead Famous Productions Inc.	250,000	\$0.15	Sept 13, 2016	Sept 13, 2021
Tak Poon	100,000	\$0.15	Sept 13, 2016	Sept 13, 2021
Lochlyn Munro	100,000	\$0.15	Sept 13, 2016	Sept 13, 2021

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

November 9, 2017

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

76,381,470

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

8.97%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

785,909

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.15

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated August 28, 2018

Alen Paul Silverrstieen
Name of Director or Senior
Officer

/s/ Alen Paul Silverrstieen
Signature

President & CEO
Official Capacity