



May 28, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Dear Sir or Madam:

Re: Imagination Park Entertainment Inc. (the "Company")
Private Placement of 4,858,571 Units @ \$0.35 per Unit – Closed May 16, 2018

Pursuant to the above noted private placement, please accept this letter as the Company's confirmation that it has received subscription funds in the aggregate amount of \$1,700,499.85 in connection with the issuance of Units described in the Company's Form 9 – Notice of Proposed Issuance of Listed Securities dated May 15, 2018.

Should you have any questions regarding the above-mentioned matter, please do not hesitate to contact me at (818) 850-2490.

Yours truly,

IMAGINATION PARK ENTERTAINMENT INC.

/s/ Alen Paul Silverrstieen

Alen Paul Silverrstieen
President & CEO