

FORM 7

MONTHLY PROGRESS REPORT

Name of CNSX Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Number of Outstanding Listed Securities: 65,951,948

Date: April, 2018

Report on Business

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

On April 12, the Issuer announced an agreement to produce a documentary with UFC Legend, Michael "The Count" Bisping with the working title "THE RECOUNT". It is anticipated the documentary will result in revenue to the Issuer of C\$450,000.

On April 19, the Issuer announced the appointment of Jim Skippen to its Board of Advisors.

On April 26, the Issuer announced that its joint-ventured company, XenoHolographic Inc., has been selected to provide the Augmented Reality and Mobile App Software License Platform to Liberty Fairs for the next three years with a contract value estimated up to \$775,000 USD.

The Issuer further announced the amendment of the terms of 1,389,928 common share purchase warrants (the "Warrants"), that were issued by way of private placement, by reducing the exercise price to \$0.70. The Warrants affected are the 1,389,928 non-transferable share purchase warrants issued on March 19, 2018 at an exercise price of \$0.90 and an expiry date of March 19, 2020.

2. Provide a general overview and discussion of the activities of management.

The management team has been continuing to explore film and revenue opportunities both in North America and overseas, as well as attending on-site shoots for current projects.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

This section is not applicable to the Issuer.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

This section is not applicable to the Issuer.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

As per Section 1, the relationships with Jim Skippen and Liberty Fairs. All are considered arm's length to the Issuer.

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

This section is not applicable to the Issuer.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

This section is not applicable to the Issuer.

8. Describe the acquisition of new customers or loss of customers.

This section is not applicable to the Issuer.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

This section is not applicable to the Issuer.

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

This section is not applicable to the Issuer.

11. Report on any labour disputes and resolutions of those disputes if applicable.

This section is not applicable to the Issuer.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

This section is not applicable to the Issuer.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

This section is not applicable to the Issuer.

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds ⁽¹⁾
Common Shares	120,000	(2)	Working capital and operations
Stock Options	140,000	(3)	n/a

(1) State aggregate proceeds and intended allocation of proceeds.

(2) **During the month of April, the Issuer issued common shares pursuant to the exercise of stock options for a total of \$6,000.**

(3) **During the month of April, the Issuer granted stock options to consultants of the Company. 40,000 were issued at an exercise price of \$0.495 per share and expire on April 12, 2020. 100,000 were issued at an exercise price of \$0.45 per share and expire on April 20, 2023.**

15. Provide details of any loans to or by Related Persons.

This section is not applicable to the Issuer.

16. Provide details of any changes in directors, officers or committee members.

This section is not applicable to the Issuer.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer’s market(s) or political/regulatory trends.

This section is not applicable to the Issuer

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 4, 2018

Alen Paul Silverstieen
Name of Director or Senior
Officer

"Alen Paul Silverstieen"
Signature
President & CEO
Official Capacity

Issuer Details Name of Issuer	For Month End	Date of Report YY/MM/DD
Imagination Park Entertainment Inc.	April 2018	18/05/04
Issuer Address		
700-838 W Hastings Street		
City/Province/Postal Code	Issuer Fax No.	Issuer Telephone No.
Vancouver, BC		(604) 726-6749

Contact Name Kelly Pladson	Contact Position Corporate Secretary	Contact Telephone No. 604-726-6749
Contact Email Address kellypladson@icloud.com	Web Site Address www.imaginationpark.com	