

## FORM 7

### MONTHLY PROGRESS REPORT

Name of CNSX Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Number of Outstanding Listed Securities: 63,869,731

Date: January, 2018

#### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**On January 10, the Issuer announced:**

**a) the completion of payment in full to InterKnowlogy of US\$500,000 to satisfy all contractual compensation terms for full joint ownership of XenoHolographic Inc;**

**b) the nomination of THE KINDERGARTEN TEACHER for the Grand Jury Prize at the prestigious Sundance Film Festival;**

**c) Kevin Patrick had been engaged as a Corporate Consultant to the Company; and**

**d) it had closed a non-brokered private placement financing for aggregate gross proceeds of C\$270,000.**

**On January 23, the Issuer announced the Company's first revenue-generating production for the Chinese entertainment market with C\$750,000 budget to be received on February 15, 2018. Imagination Park and Focus Media, a Canadian production company, agreed to create and fund a special purpose vehicle for the Canadian filming of the Chinese series *Always With You*. Under the terms of the agreement, Imagination Park issued to Focus Media 62,500 common shares.**

**On January 30, the Issuer announced that XenoHolographic Inc. had been formally engaged to create and deliver the *Aurora Games Festival AR Mobile App* (IOS and Android).**

2. Provide a general overview and discussion of the activities of management.

**The management team has been continuing to explore film and revenue opportunities both in North America and overseas, as well as attending on-site shoots for current projects.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or

production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**As per Section 1, the Issuer was engaged to create the Aurora Games Festival AR Mobile App**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**This section is not applicable to the Issuer.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**As per Section 1, the relationships with Kevin Patrick, Jerry Solomon of Aurora Games and Focus Media. All are considered arm's length to the Issuer.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**This section is not applicable to the Issuer.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**As described in #1 above – the Issuer acquired all shares outstanding in a private BC company from Focus Media by issuing 62,500 common shares at a deemed value of C\$0.80 a share, for gross consideration of C\$50,000. Consideration was determined by resolution of the Board of Directors. All parties are considered arm's length to the Issuer.**

8. Describe the acquisition of new customers or loss of customers.

**This section is not applicable to the Issuer.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**This section is not applicable to the Issuer.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**This section is not applicable to the Issuer.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**This section is not applicable to the Issuer.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**This section is not applicable to the Issuer.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**This section is not applicable to the Issuer.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Common Shares	62,500	(2)	n/a
Common Shares	248,000	(3)	Working capital and operations
Common Shares	87,000	(4)	Working capital and operations
Stock Options	650,000	(5)	n/a
Units	450,000	(6)	Working capital and operations
Common Shares	6,400	(7)	n/a

(1) State aggregate proceeds and intended allocation of proceeds.

(2) Pursuant to the acquisition of shares in a private BC company as described in #1 and #7 above.

(3) During January, the Issuer issued common shares pursuant to the exercise of stock options for a total of \$69,355.

(4) During January, the Issuer issued common shares pursuant to the exercise of warrants for a total of \$30,450.

(5) During the month of January, the Issuer granted stock options to consultants and a director of the Company. 275,000 options were issued at an exercise price of \$0.97 per share and expire on January 22, 2020 and January 22, 2023. 375,000 options were issued at an exercise price of \$0.95 per share and expire on January 29, 2020.

(6) Pursuant to a non-brokered private placement financing closed on Jan 10. Each Unit at a price of \$0.60 per Unit, comprised of one common share and one non-transferable share purchase warrant, with each warrant entitling the holder to purchase one additional common share of the Issuer for a period of up to twenty-four months from the date of issue at a price of C\$0.65, subject to accelerated expiry.

(7) Pursuant to the private placement, the Issuer issued shares as a finder's fee.

15. Provide details of any loans to or by Related Persons.

**This section is not applicable to the Issuer.**

16. Provide details of any changes in directors, officers or committee members.

**This section is not applicable to the Issuer.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**This section is not applicable to the Issuer.**

**Certificate Of Compliance**

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
- 4. All of the information in this Form 7 Monthly Progress Report is true.

Dated February 6, 2018

Alen Paul Silverrstieen \_\_\_\_\_  
 Name of Director or Senior Officer

***“Alen Paul Silverrstieen”*** \_\_\_\_\_  
 Signature  
 President & CEO  
 Official Capacity

<b>Issuer Details</b>		For Month End	Date of Report YY/MM/DD
Name of Issuer		January 2018	18/02/06
Imagination Park Entertainment Inc.			
Issuer Address			
700-838 W Hastings Street			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No. (604) 726-6749
Vancouver, BC			
Contact Name		Contact Position	Contact Telephone No. 604-726-6749
Kelly Pladson		Corporate Secretary	
Contact Email Address		Web Site Address	
kellypladson@icloud.com		<a href="http://www.imaginationpark.com">www.imaginationpark.com</a>	

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November 14, 2008

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