

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Imagination Park Entertainment Inc. (the "Issuer").

Trading Symbol: IP

Date: January 23, 2018

1. New Options Granted:

Date of Grant: January 22, 2018

| Name of Optionee | Position (Director/ Officer/ Employee/ Consultant/ Management Company) | Insider Yes or No? | No. of Optioned Shares | Exercise Price | Expiry Date | No. of Options Granted in Past 12 Months |
|------------------|------------------------------------------------------------------------------------------|--------------------------|------------------------------|-------------------|-----------------|------------------------------------------------------|
| Costa Vassos | Consultant | No | 50,000 | \$0.97 | Jan 22, 2023 | Nil |
| Ming Xu | Consultant | No | 75,000 | \$0.97 | Jan 22, 2020 | Nil |
| Peishan Yu | Consultant | No | 75,000 | \$0.97 | Jan 22, 2020 | Nil |
| Ben Lu | Director | Yes | 50,000 | \$0.97 | Jan 22, 2023 | 450,000 |
| Justin Levine | Consultant | No | 25,000 | \$.097 | Jan 22, 2020 | Nil |
| TOTAL: | | | 275,000 | | | |

Total Number of optioned shares proposed for acceptance: 275,000

2. Other Presently Outstanding Options:

| Name of Optionee | No. of Optioned Shares ⁽¹⁾ | Exercise Price | Original Date of Grant | Expiry Date |
|---------------------------------|---------------------------------------------|-------------------|---------------------------|--------------|
| Jeff Rice | 49,750 | \$0.65 | Dec 22, 2017 | Dec 22, 2019 |
| Tak Poon | 11,900 | \$0.65 | Dec 22, 2017 | Dec 22, 2019 |
| Nima Ghassemi | 9,500 | \$0.65 | Dec 22, 2017 | Dec 22, 2019 |
| Gayle Rooke | 9,500 | \$0.65 | Dec 22, 2017 | Dec 22, 2019 |
| Joe Wowk | 4,750 | \$0.65 | Dec 22, 2017 | Dec 22, 2019 |
| Kevin Patrick | 5,000 | 0.65 | Dec 19, 2017 | Dec 19, 2022 |
| Clifton Nicholas Skelliter | 20,000 | \$0.69 | Dec 12, 2017 | Dec 12, 2022 |
| Jeff Rice | 250,000 | \$0.70 | Dec 8, 2017 | Dec 8, 2022 |
| Lynne Longmire | 25,000 | \$0.60 | Nov 27, 2017 | Nov 27, 2022 |
| Giuliana Milan Longmire | 25,000 | \$0.60 | Nov 27, 2017 | Nov 27, 2022 |
| Alen Paul Silverrstieen | 300,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Dead Famous Productions Inc. | 200,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Tristram Coffin | 200,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Ben Lu | 200,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Nia Capital Corp. | 80,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Dave Cross | 40,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| LMC Communicatinos Inc. | 100,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| GK Stien LLC | 25,000 | \$0.275 | Nov 9, 2017 | Nov 9, 2022 |
| Warren Zide | 100,000 | \$0.245 | Oct 30, 2017 | Oct 30, 2019 |
| Oak Financial Inc. | 100,000 | \$0.25 | Oct 24, 2017 | Oct 24, 2019 |
| Tom Frisina | 150,000 | \$0.28 | Aug 8, 2017 | Aug 8, 2022 |
| Tim & Kelly Living Trust | 80,000 | \$0.26 | Jul 4, 2017 | Jul 4, 2022 |
| Rodney Guzman | 80,000 | \$0.26 | Jul 4, 2017 | Jul 4, 2022 |
| Bill Scripps | 80,000 | \$0.26 | Jul 4, 2017 | Jul 4, 2022 |
| Alen Paul Silverrstieen | 250,000 | \$0.26 | Jul 4, 2017 | Jul 4, 2022 |
| Sally Meng Yu Yeh | 68,888 | \$0.26 | Jun 22, 2017 | Jun 22, 2022 |
| Alen Paul Silverrstieen | 750,000 | \$0.31 | Apr 18, 2017 | Apr 18, 2022 |
| Glen Philley | 40,000 | \$0.31 | Apr 11, 2017 | Apr 11, 2019 |

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| | | | | |
|------------------------------|---------|---------|---------------|---------------|
| Joseph Patrick Keating | 25,000 | \$0.31 | Apr 11, 2017 | Apr 11, 2019 |
| Timothy Joseph Huckaby | 300,000 | \$0.35 | Apr 4, 2017 | Apr 4, 2019 |
| Lochlyn Munro | 50,000 | \$0.45 | Mar 17, 2017 | Mar 17, 2020 |
| Mohamed Taalat | 175,000 | \$0.45 | Mar 17, 2017 | Mar 17, 2020 |
| Ben Lu | 250,000 | \$0.295 | Mar 13, 2017 | Mar 13, 2020 |
| Michael Bisping | 100,000 | \$0.295 | Mar 13, 2017 | Mar 13, 2020 |
| Mitch Davis | 350,000 | \$0.295 | Mar 13, 2017 | Mar 13, 2020 |
| Alen Paul Silverstieen | 437,100 | \$0.05 | Feb 3, 2017 | Feb 3, 2022 |
| Alen Paul Silverstieen | 50,000 | \$0.15 | Nov 16, 2016 | Nov 16, 2021 |
| Gabriel Napora | 250,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Timothy Marlowe | 150,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Dead Famous Productions Inc. | 250,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Tak Poon | 100,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |
| Lochlyn Munro | 100,000 | \$0.15 | Sept 13, 2016 | Sept 13, 2021 |

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

N/A

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

63,686,831

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

9.34%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

402,295

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.60

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated January 23, 2018

Alen Paul Silverstieen
Name of Director or Senior
Officer

"Alen Paul Silverstieen"
Signature

President & CEO
Official Capacity