



500-2 Toronto St.
Toronto, ON
M5C 2B6
PH: 416 546-2707
FAX: 416 218-9772
email: appia@appiaenergy.ca
www.appiaenergy.ca

July 31, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**RE: Appia Energy Corp. (the "Issuer")
- Private Placement of 910,000 flow-through units and 5,106,000 working capital units (the "Private Placement")**

Please be advised that the Issuer has received all proceeds from the subscribers to the above-noted Private Placement.

Yours truly,

Appia Energy Corp.

/s/ Tom Drivas

Per: Tom Drivas
President & Chief Executive Officer