

GO COBALT MINING CORP.

810 – 789 West Pender Street
Vancouver BC, V6Z 2R9
T: 604-725-1857

CSE Symbol: GOCO

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: \$500,000 flow-through unit private placement (the “Placement”) consisting of 1,777,777 units (“Units”), each Unit consisting of one flow-through Common share and one non-flow-through Common share purchase warrant, with two warrants entitling the holder thereof to purchase an additional Common share at an exercise price of \$0.40 per Common share.

Dated: December 27, 2018

Go Cobalt Mining Corp. (the “**Listed Issuer**”) hereby certifies to CSE that the Listing Issuer has received the full Placement subscription funds in the amount of \$500,000.00.

Go Cobalt Mining Corp.

Signed: “Scott Sheldon”

(Authorized Signature)

Scott Sheldon
President & Chief Executive Officer