

**ICC International Cannabis Corp.**  
810 – 789 West Pender Street  
Vancouver BC V6C 1H2  
Tel: 604.687.2038

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**RE: Private Placement of Convertible Debentures (the “Offering”) of 2,500 unsecured Convertible Debentures with an aggregate face value of CDN\$1,000 for gross aggregate proceeds of CDN\$2,500,000.**

**Dated: October 1, 2019**

ICC International Cannabis Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that the Listing Issuer has closed the above-referenced Offering and received the proceeds.

ICC INTERNATIONAL CANNABIS CORP.

Date: September 24, 2019

Signed: “Eugene Beukman”  
(Signature)

Eugene Beukman  
(Print Name)

Director  
(Print Office)