

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

RE: \$5,000,000 unit Private Placement (the “Placement”) consisting of 10,000,000 units at \$0.50 per unit, each unit consisting of one common share and one common share purchase warrant; each common share purchase warrant entitling the holder to purchase an additional common share at an exercise price of \$1.00 per warrant for a period of one year from the closing date.

Dated: June 21, 2018

Kaneh Bosm Biotechnology Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Listing Issuer has received the full Placement subscription funds in the amount of \$5,000,000.

KANEH BOSM BIOTECHNOLOGY INC.

Date: June 21, 2018

Signed: “*Eugene Beukman*”
(Signature)

Eugene Beukman
(Print Name)

Director
(Print Office)