**May 3, 2018**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

**RE: Second and Final Tranche Closing of 11,884,700 of Flow-Through Shares at $0.30 per Share (the “FT-Shares”).**

Coronet Metals Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Listing Issuer has received the full Placement subscription funds in the amount of $3,565,410.

 **CORONET METALS INC.**

 ***“Johannes P.M. van der Linde”***

 (Authorized Signature)

 Johannes P.M. van der Linde

 President & Chief Executive Officer