

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

INTERNATIONAL COBALT CORP. (the “Listed Issuer”) hereby certifies to the CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 18, 2018

Signed: “Timothy Johnson”
(Signature)

Timothy Johnson
(Print Name)

President & Chief Executive Officer
(Print Office)