INTERNATIONAL COBALT CORP.

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Vancouver, British Columbia
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CSE SYMBOL: CO
FRANKFURT: 42L

April 6, 2018

Mr. Mark Faulkner
Vice President, Listings and Regulation
Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Mr. Faulkner:

Re: International Cobalt Corp. (the "Company") Ramsay Option Agreement dated March 28, 2018

Pursuant to the above-noted matter, please find attached for your files the following:

- Form 9 – FINAL Notice of Proposed Issuance of Listed Securities dated April 5, 2018;
- Form 6 – Certificate of Compliance dated April 6, 2018.
- Legal Opinion from Boughton Law Corporation dated April 6, 2018 (original is being mailed); and
- Letter Confirming Closing dated April 6, 2018.

Should you have any questions regarding the above-mentioned matter, please do not hesitate to contact me directly at the number noted above.

Yours truly,

INTERNATIONAL COBALT CORP.

"*Timothy Johnson"*

Timothy Johnson
President & Chief Executive Officer