

Premier Health Group Inc.

PRESS RELEASE

October 27, 2017

Premier Announces Closing of Rights Offering

Vancouver B.C., October 27, 2017 – Premier Health Group Inc. (“Premier” or the “Company”) further to the news release of October 11, 2017 announcing the closing of its rights offering the company is pleased to provide further details prescribed under NI 45-106. Under the rights offering 207,000 common shares of the Company (“Shares”) were distributed at a price of \$1.00 per Share for gross proceeds to the Company of \$207,000.

109,000 Shares were distributed under the basic subscription privilege too all persons other than insiders of the Company. 98,000 Shares were distributed under the additional subscription privilege to all persons other than insiders of the Company.

Zero (0) Shares were distributed to persons who were insiders of the Company before the distribution or who became insiders of the Company as a result of the distribution under the basic subscription privilege. Zero (0) Shares were distributed to persons who were insiders of the Company before the distribution or who became insiders of the Company as a result of the distribution under the additional subscription privilege.

In accordance with the terms of the rights offering there was stand-by commitment and no Shares were distributed under a stand-by commitment. No fees or commissions were paid in connection with the distribution.

As of the closing date of the rights offering the Company had 34,944,031 Shares issued and outstanding.

ON BEHALF OF THE BOARD OF DIRECTORS

“Donald Gordon”

Director

Statements in this news release may be viewed as forward-looking statements. Such statements involve risks and uncertainties that could cause actual results to differ materially from those projected. There are no assurances the company can fulfill such forward-looking statements and the company undertakes no obligation to update such statements. Such forward-looking statements are only predictions; actual events or results may differ materially as a result of risks facing the company, some of which are beyond the company’s control.

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