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January 31, 2017

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**RE: Appia Energy Corp. (the "Issuer")  
- Private Placement of 5,405,000 working capital units (the "Private Placement")**

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Please be advised that the Issuer has received all proceeds from the subscribers to the above-noted Private Placement.

Yours truly,

**Appia Energy Corp.**

*"William R. Johnstone"*

Per: William R. Johnstone  
Assistant Secretary