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January 3, 2017

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**RE: Appia Energy Corp. (the "Issuer")
- Private Placement of 1,301,000 flow-through shares (the "Private Placement")**

Please be advised that the Issuer has received all proceeds from the subscribers to the above-noted Private Placement.

Yours truly,

Appia Energy Corp.

"William R. Johnstone"

Per: William R. Johnstone
Assistant Secretary