

**CARLYLE COMMODITIES CORP.**  
4302 – 1151 West Georgia Street  
Vancouver, BC V6E 0B3  
Telephone: (604) 715-4751

October 30, 2020

Canadian Securities Exchange  
First Canadian Place  
Suite 7210 - 100 King Street West  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

Re: Carlyle Commodities Corp. (the “Company”)  
Mack Mineral Claim Purchase Agreement (the “Mack Claim Agreement”) dated October 26, 2020,  
between the Company and John Malcolm Bell.

In accordance with section 3.3(a) of Policy 6 of the Canadian Securities Exchange (the “CSE”), and further to the CSE Form 9 – Notice of Proposed Issuance of Securities dated October 27, 2020, posted under the Company’s profile on the CSE’s website, we confirm the closing of the acquisition by the Company of a 100% interest in the Mack Mineral Claim pursuant to the Mack Claim Agreement. The Company has received full consideration for the issuance of its securities.

Please do not hesitate to contact the undersigned should you have any questions regarding this matter.

Yours truly,

**CARLYLE COMMODITIES CORP.**

“Morgan Good”  
Chief Executive Officer and Director