

**CARLYLE COMMODITIES CORP.**  
4302 – 1151 West Georgia Street  
Vancouver, BC V6E 0B3  
Telephone: (604) 715-4751

September 3, 2020

Canadian Securities Exchange  
First Canadian Place  
Suite 7210 - 100 King Street West  
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Carlyle Commodities Corp. (the “Company”)  
Receipt of Proceeds**

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Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its non-brokered private placement unit offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
August 31 <sup>st</sup> , 2020	\$371,399.90

The proceeds will be used to will be used for the advancement of the Company’s exploration assets including a drill campaign at the Mack Property, and other exploration costs at the Jake Property in British Columbia.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**CARLYLE COMMODITIES CORP.**

*/s/ Morgan Good*

Morgan Good,  
Chief Executive Officer and Director