

FORM 1A

APPLICATION LETTER

June 18, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Flow Metals Corp. (the “Issuer”)

The Issuer hereby applies to have its common shares without par value (“**Common Shares**”) qualified for listing, on the Canadian Securities Exchange (“**CSE**”).

There are currently 20,266,315 Common Shares issued and outstanding and 11,434,989 Common Shares reserved for issuance.

Please find enclosed the following:

1. Form 1B Listing Application with the following attachments:
 - a) certified copy of the constating documents;
 - b) unqualified letter from CDS confirming CUSIP/ISIN assigned to the Issuer’s Common Shares;
 - c) 2019 annual report;
 - d) confirmation letter from the Transfer Agent confirming its appointment; and
 - d) void cheque.

2. Form 2A Listing Statement with the following attachments:
 - a) Audited financial statements for the fiscal year ended July 31, 2019;
 - b) Review engagement interim financial statements for the nine (9) month period ended April 30, 2020;
 - c) Management Discussion and Analysis of the Issuer for the fiscal year ended July 31, 2019; and
 - d) Management Discussion and Analysis of the Issuer for the nine (9) month period ended April 30, 2020.

3. Form 2B Listing Summary;

4. executed Form 4 Listing Agreement;
5. New Brenda Property 43-101 Technical Report and confirmation that \$75,000 in qualifying expenditures has been spent on the New Brenda Property.
6. Electronic copies of PIFs, CRVs and ID for the following insiders:
 - a) Scott Sheldon – Director and CEO
 - b) R. Brian Murray – Director and CFO;
 - c) Adrian Smith – Director;
 - d) Donald Sheldon – Director;
 - d) Michael Woods- Corporate Secretary; and
 - e) Jaap Verbaas – Chief Operating Officer.

The Issuer confirms that it has paid the full balance of \$15,000 + GST for the application fee.

Yours very truly,

Flow Metals Corp.

“Scott Sheldon”

Per: _____
Scott Sheldon, CEO & Director