

CARLYLE COMMODITIES CORP.
4302 – 1151 West Georgia Street
Vancouver, BC V6E 0B3
Telephone: (604) 715-4751

May 15, 2020

Canadian Securities Exchange
First Canadian Place
Suite 7210 - 100 King Street West
Toronto, ON M5X 1E1

Attention: Rob Theriault, Director - Listings and Regulation

Dear Sirs/Mesdames:

Re: Carlyle Commodities Corp. (the “Company”)
Receipt of Proceeds

Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from its non-brokered private placement unit offering.

<u>Payment Date</u>	<u>Total Proceeds</u>
April 14 th , 2020	\$339,900

The proceeds will be used to will be used for the advancement of the Company’s exploration assets and general working capital.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

CARLYLE COMMODITIES CORP.

“Morgan Good”
Chief Executive Officer and Director