

FORM 7
MONTHLY PROGRESS REPORT
For the Month of January, 2024

Name of CSE Issuer: **VSBLTY Groupe Technologies Corp. (the “*Issuer*”, the “*Company*” or “*VSBLTY*”)**

Trading Symbol: **VSBY**

Number of Outstanding Listed Securities: **48,503,825 common shares**

Date of filing: **February 6, 2024**

Report on Business

1. Provide a general overview and discussion of the development of the Issuer’s business and operations over the previous month. Where the Issuer was inactive disclose this fact.

The Issuer is focusing on its innovative digital displays with facial and object recognition software solutions that enable the unique combination of targeted interactive content with real time data collection. Marketing and security applications are significantly enhanced with real time, cloud-based, or Edge-computed data that measures demographics and delivers custom messaging. VSBLTY FacialAnalytics™ provides sentiment measurement and facial recognition analytics that can - in milliseconds - identify individuals when alone or even in crowds.

- **On January 18, 2024, was pleased to announce Winkel Media has closed a record quarter in programmatic media sales posting an 85% increase in sales from October thru December 2023 vs any of the previous quarters in 2023.**

2. Provide a general overview and discussion of the activities of management.

Please see item 1.

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

- **On January 9, 2024, the Issuer announced it has expanded its Advanced Object Recognition software in conjunction with one of the world’s largest brewers to validate product recognition and inventory control at point-of-**

sale enabling even greater real-time analytics and reporting. The Initial deployment in Mexico is being deployed this January.

The results from this pilot program will form the basis for new AI driven technology that will change the retail landscape globally and provide a seamless customer interaction and an increase in sales at the point of sale.

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

None.

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

- **On January 24, 2024, the Company announced that it has engaged Triomphe Holdings Ltd. dba Capital Analytica ("Capital Analytica") to provide investor relations and communications services to the Company in exchange for cash compensation of \$120,000. The services will include continuing social media consultation regarding engagement and enhancement, social sentiment reporting, social engagement reporting, discussion forum monitoring and reporting, corporate video dissemination, and investor relations services. The term of the agreement with Capital Analytica is for a period of six months beginning February 1, 2024, and it is expected that the services will be provided by Jeff French, the President of Capital Analytica. Capital Analytica is a Nanaimo based company owned and operated by Jeff French who is arm's length to the Company.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

None.

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

None.

8. Describe the acquisition of new customers or loss of customers.

None.

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

None.

10. Report any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

None.

11. Report on any labour disputes and resolutions of those disputes if applicable.

None.

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

None.

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

None.

14. Provide details of any securities issued and options or warrants granted.

- **On January 9, 2024, the Issuer announced that further to its news releases dated November 15, 2023, December 19, 2023 and December 22, 2023, it has closed the second tranche (the "Second Tranche") of its previously announced private placement (the "Private Placement") of units of the Company ("Units"), issuing 4,464,200 Units at a price of \$0.13 per Unit for a total of approximately \$580,346.**

Each Unit issued in the Second Tranche is comprised of one common share in the capital of the Company (a "Share") and one Share purchase warrant (a "Warrant"), with each Warrant entitling the holder thereof to acquire one additional Share (a "Warrant Share") at a price of \$0.16 per Warrant Share for a period of 36 months from the date of issuance.

In connection with the closing of the Second Tranche, the Company paid finders fees of approximately \$46,426, an advisory fee of \$37,500 and issued an aggregate of 357,136 Share purchase warrants (the "Finders Warrants") to eligible finders. Each Finders Warrant entitles the holder thereof to acquire one additional Share (a "Finders Warrant Share") at a price of \$0.16 per Finders Warrant Share for a period of 36 months from the date of issuance.

The Company will use the net proceeds from the Offering for general corporate purposes, including salaries, consulting fees, legal and accounting fees, and investor relations expenses.

All securities issued pursuant to the Second Tranche are subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation.

15. Provide details of any loans to or by Related Persons.

The Company has a series of short-term loans from Related Parties amounting to 439,000 USD with interest rates from 4% to 5% per month.

16. Provide details of any changes in directors, officers or committee members.

None.

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

None.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated: **February 6, 2024**

Thomas D. Hays III
Name of Director or Senior Officer

"Thomas D. Hays III"
Signature

CFO
Official Capacity

<i>Issuer Details</i>		
Name of Issuer VSBLTY Groupe Technologies Inc.	For Month End January, 2024	Date of Report YY/MM/DD 2023/02/06
Issuer Address 206 – 595 Howe Street		
City/Province/Postal Code Vancouver, BC V6C 2T5	Issuer Fax No. ()	Issuer Telephone No. (604) 484-7855
Contact Name: Thomas D. Hays III	Contact Position: CFO	Contact Telephone No. (215) 620-9179