

FORM 1A

APPLICATION LETTER

June 8, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Everton Resources Inc. (to be renamed Molecule Holdings Inc. following a reverse takeover [the "RTO"] to be completed by Molecule Inc. [the "Target"] prior to listing) (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 93,134,470 shares issued and outstanding and 19,367,500 shares reserved for issuance, subject to change prior to listing in connection with the RTO, including as a result of a 10 for 1 share consolidation to be completed by the Issuer and a private placement financing to be completed by the Target prior to the completion of the RTO. Further details will be provided in the Issuer's formal submission to the exchange.

The Issuer is in the process of completing each of the Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application, and intends to file such documents shortly. The Issuer also encloses a confirmation of EFT payment representing the non-refundable portion of the application fee plus HST.

Yours very truly,

EVERTON RESOURCES INC.

Per: 

Andre Audet
Chief Executive Officer