



April 17, 2019

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: Aura Health Inc. (the "Company")
Brokered Private Placement of \$\$2,820,070.00
Private Placement Closed April 17, 2019**

The Company hereby confirms the receipt of gross proceeds of \$2,820,070.00 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities (the "**Private Placement**") filed with the Canadian Securities Exchange on April 16, 2019. The proceeds of this Private Placement will be used for working capital and general corporate purposes in connection with the acquisition of a 90% equity interest in Phramadrug Production GmbH.

Yours truly,

Aura Health Inc.

/s/ Daniel Cohen

Chief Executive Officer