**FORM 2B**

**LISTING SUMMARY**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Issuer Name:**  **Nass Valley Gateway Ltd.** | | | **Listing Statement Date:**  **March 27, 2019** | | | | |
| **Descriptions of securities to be listed:**  **Common Shares** | | | | | | | |
| **Address:**  **170-422 Richards Street**  **Vancouver, BC, V6B 2Z4**  **Canada** | | | **Brief Description of the Issuer's Business:**  Sale of orthopedic products and production and sale of industrial hemp-based CBD products without THC | | | | |
| **Company Contact:**  **Dieter Peter** | | | Description of securities outstanding 312,143,477 common shares  1,105,000 stock options  15,921,542 warrants | | | | |
|  | | | SymbolNVG | **Type** | **Number** | | **CUSIP**  631520202 |
| **Fax:**  **(604) 568-9844** | | | **If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:**  **N/A** | | | | |
| **E-mail:**  **gmmc1810@gmail.com** | | | **Dates of Press Release and Any Public Filings Concerning the Event:**  **March 27, 2018, March 4, 2019, March 13, 2019, March 19, 2019** | | | | |
| **Jurisdiction of Incorporation:**  **British Columbia** | | | **Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):**  **December 12, 2018** | | | | |
| **Website: www.nassvalleygateway.com** | | |
| **Fiscal Year End:**  **December 31** | | |
| **Financial Information as at :** September 30, 2018 and June 30, 2018 (pro-forma consolidated financial statements) | | | **Board of Directors:** | | | | |
|  | **[Current]** | **[Previous ]** | **Name** | | | **Position** | |
| **Current Assets** | $ 3,123,936 | $ 2,422,597 | Dieter Peter | | | Chairman & Director | |
| **Working Capital** | $ (674,940) | $(1,291,564) | John Affenita | | | CEO & Director | |
| **Total assets** | $ 3,177,478 | $2,485,259 | Dr. Samuel Alawieh | | | COO & Director | |
| **Long-term liabilities** | Nil |  | Andrew von Kursell | | | Director | |
| **Shareholders’ equity** | $(621,398) | $(1,228,902) | Eric Peter-Kaiser | | | Corporate Secretary& Director | |
| **Revenue** | $ 4,541,274 | $2,808,986 | Milo Filgas | | | Director | |
|  |  |  |  | | |  | |