**FORM 2B**

**LISTING SUMMARY**

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| **Issuer Name:****Nass Valley Gateway Ltd.** | **Listing Statement Date:****March 27, 2019** |
| **Descriptions of securities to be listed:****Common Shares** |
| **Address:****170-422 Richards Street****Vancouver, BC, V6B 2Z4****Canada** | **Brief Description of the Issuer's Business:**Sale of orthopedic products and production and sale of industrial hemp-based CBD products without THC |
| **Company Contact:****Dieter Peter** | Description of securities outstanding 312,143,477 common shares1,105,000 stock options 15,921,542 warrants |
|  | SymbolNVG | **Type** | **Number** | **CUSIP**631520202 |
| **Fax:****(604) 568-9844** | **If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:****N/A** |
| **E-mail:****gmmc1810@gmail.com** | **Dates of Press Release and Any Public Filings Concerning the Event:****March 27, 2018, March 4, 2019, March 13, 2019, March 19, 2019** |
| **Jurisdiction of Incorporation:****British Columbia** | **Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):****December 12, 2018** |
| **Website: www.nassvalleygateway.com** |
| **Fiscal Year End:****December 31** |
| **Financial Information as at :** September 30, 2018 and June 30, 2018 (pro-forma consolidated financial statements) | **Board of Directors:** |
|  | **[Current]** | **[Previous ]** | **Name** | **Position** |
| **Current Assets** | $ 3,123,936 | $ 2,422,597 | Dieter Peter | Chairman & Director |
| **Working Capital** | $ (674,940) | $(1,291,564) | John Affenita | CEO & Director |
| **Total assets** | $ 3,177,478 | $2,485,259 | Dr. Samuel Alawieh | COO & Director |
| **Long-term liabilities** | Nil |  | Andrew von Kursell | Director |
| **Shareholders’ equity** | $(621,398) | $(1,228,902) | Eric Peter-Kaiser | Corporate Secretary& Director |
| **Revenue** | $ 4,541,274 | $2,808,986 | Milo Filgas | Director |
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